

# HAND DELIVERED

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## UNITED STATES HOUSE OF REPRESENTATIVES

For New Members, Candidates, and New Employees

FORM B

Name: Dino Rossi

Daytime Telephone: \_\_\_\_\_

FILER STATUS	New Member of or Candidate for <input checked="" type="checkbox"/> U.S. House of Representatives	State: <u>WA</u>	District: <u>08</u>	<input type="checkbox"/> Check if Candidates – Date of Election: <u>08/07/18</u>
	<input type="checkbox"/> New Officer or Employee	Staff Filer Type (If Applicable): <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant	Period Covered: January 1, <u>2017</u> to <u>April 15, 2018</u>	
<p><b>U.S. HOUSE OF REPRESENTATIVES</b> (Office Use Only)</p> <p><i>ll</i></p> <p>A \$200 penalty shall be assessed against any individual who files more than 30 days late.</p>				

### PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/>	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>
b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?		<input type="checkbox"/> Amendment
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

**THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE**

### EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

**TRUSTS** – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

**EXEMPTION** – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

<b>TRUSTS</b> – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

LEGISLATIVE RESOURCE CENTER

18 MAY 15 PM 2:33

## SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: **Dino Rossi**

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BLOCK A										BLOCK B										BLOCK C										BLOCK D																			
Assets and/or Income Sources										Value of Asset										Type of Income										Amount of Income																			
<p>If identity (a) each asset held for investment or production of income and with a fair market value, less than \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in “unearned” income during the year</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., “rental property,” and city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Excluded: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period), and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you have a privately-held fund that is an Excepted Investment Fund, please check the “EIF” box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JH) in the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>										<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be “None.”</p> <p>“Column M is for assets held by your spouse or dependent child in which you have no interest.”</p>										<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “Tax-Deferred” column. For assets for which you checked “Tax-Deferred” in Block C, you may check the “None” column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check “None” if no income was earned or generated.</p> <p>“Column M is for assets held by your spouse or dependent child in which you have no interest.”</p>										<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the “Tax-Deferred” column. For assets for which you checked “Tax-Deferred” in Block C, you may check the “None” column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check “None” if no income was earned or generated.</p> <p>“Column XII is for assets held by your spouse or dependent child in which you have no interest.”</p>																			
A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	IX	X	XI	I	II	III	IV	V	VI	VII	IX	X	XI	XII																
None										\$1-\$1,000										\$1-\$200										\$1-\$200																			
\$1,001-\$15,000										\$201-\$1,000										\$201-\$1,000										\$201-\$1,000																			
\$15,001-\$50,000										\$5,001-\$100,000										\$1,001-\$2,500										\$1,001-\$2,500																			
\$50,001-\$100,000										\$100,001-\$250,000										\$2,501-\$5,000										\$2,501-\$5,000																			
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Spouse/DC Asset over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*																			
None										DIVIDENDS										None										None																			
RENT										INTEREST										CAPITAL GAINS										EXCEPTED/BLIND TRUST										TAX-DEFERRED									
EXCEPTED/BLIND TRUST										TAX-DEFERRED										Other Type of Income (Specify, e.g., Partnership Income or Farm Income)										Current Year										Preceding Year									
SP	DC	JH	EIF	None										\$1-\$200										\$1-\$200										\$1-\$200															
\$1,001-\$2,500										\$201-\$1,000										\$1,001-\$2,500										\$2,501-\$5,000										\$2,501-\$5,000									
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Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*									
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Over \$5,000,000										Over \$5,000,000										Over \$5,000,000										Over \$5,000,000										Over \$5,000,000									
Spouse/DC Income over \$1,000,000*										Spouse/DC Income over \$1,000,000*										Sp																													

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Dino Rossi

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Use additional sheets if more space is required.

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: **Dino Rossi**

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BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income																							
			A	B	C	D	E	F	G	H	I	J	K	L	M	I	J	K	L	M	N	V	VI	VII	IX	X
SP JT ASSET NAME	EIF																									
SP -Chubb Ltd F Stock (CB)	X																									
SP -Cisco Systems Inc Stock (CSCO)	X																									
SP -Comcast Corporation Class A Stock (CMCSA)	X																									
SP -Delta Air Lines Inc Stock (DAL)	X																									
SP -DowDuPont Inc Stock (DWDP)	X																									
SP -EOG Resources Inc Stock (EOG)	X																									
SP -Exxon Mobil Corp Stock (XOM)	X																									
SP -Facebook Inc Class A Stock (FB)	X																									
SP -General Dynamics Co Stock (GD)	X																									
SP -Goldman Sachs Group Stock (GS)	X																									
SP -Home Depot Inc Stock (HD)	X																									
SP -Honeywell Int'l Inc Stock (HON)	X																									
SP -Intel Corp Stock (INTC)	X																									
SP -Intuit Inc Stock (INTU)	X																									
SP -Johnson & Johnson Stock (JNJ)	X																									

Use additional sheets if more space is required.

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Dino Rossi

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Use additional sheets if more space is required.

## **SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

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Use additional sheets if more space is required.

**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: **Dino Rossi**

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Assets and/or Income Sources		BLOCK A												BLOCK B												BLOCK C												BLOCK D											
		Value of Asset												Type of Income												Amount of Income																							
Blk.	ASSET NAME	EF	A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII										
	Beta via Holdings LLC (Real Estate) (Assets Below)																																																
	Coast Equity Partner II Holdings (Real Estate) (Assets Below)																																																
		X																																															
	Mill Creek Professional LLC (Real Estate) (Assets Below)																																																
		X																																															
	Mill Creek Professional (Computational Real Estate Mill Creek, WA)																																																
		X																																															
	Millas a Portage Creek LLC (Real Estate) (Asset Below)																																																
		X																																															
	Mill Creek at Portage Creek (Residential Real Estate Arlington WA)																																																
		X																																															
	Chabot (Technology Company Seattle WA)																																																
		X																																															
	Menlo Park Mobile Home Park LLC (Real Estate) (Asset Below)																																																
		X																																															
	Menlo Mobile Home Park (Residential Real Estate Redwood City, CA)																																																
		X																																															
	Rocky Ridge Apartments LLC (Real Estate) (Asset Below)																																																
		X																																															
	Rocky Ridge Apartments (Residential Real Estate Bellington, WA)																																																
		X																																															

Use additional sheets if more space is required.

**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: **Dino Rossi**

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BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset	BLOCK C Type of Income	BLOCK D Amount of Income																				
			Current Year						Preceding Year														
A \$0	B \$1-\$1,000	C \$1,001-\$15,000	D \$15,001-\$50,000	E \$50,001-\$100,000	F \$100,001-\$250,000	G \$250,001-\$500,000	H \$500,001-\$1,000,000	I \$1,000,001-\$5,000,000	J \$5,000,001-\$25,000,000	K \$25,000,001-\$50,000,000	L Over \$50,000,000	A \$0	B \$1-\$200	C \$201-\$1,000	D \$1,001-\$2,500	E \$2,501-\$5,000	F \$5,001-\$15,000	G \$15,001-\$50,000	H \$50,001-\$100,000	I \$100,001-\$1,000,000	J \$1,000,001-\$5,000,000	K Over \$5,000,000	L Spouse/DC Income over \$1,000,000*
SP. BC IT	ASSET NAME E/F	Type of Income																					
- Coast Equity Partners III Holdings (Real Estate)(Assets Below)			X	Partnership Income	X																		
- Banker 17 Apts LLC (Real Estate)(Assets Below)			X	Partnership Income	X																		
- Banker 17 Apts (Residential Real Estate, Bothell, WA)			X	Partnership Income	X																		
Morning Run LLC (Real Estate)(Assets Below)			X	Partnership Income	X																		
Morning Run (Residential Real Estate, Monroe, WA)			X	Partnership Income	X																		
Pan Stel Townhomes LLC (Real Estate)(Assets Below)			X	Partnership Income	X																		
- Pine Street Townhomes (Residential Real Estate, Tukwila, WA)			X	Partnership Income	X																		
- Crescent Meadows LLC (Real Estate)(Assets Below)			X	Partnership Income	X																		
- Baccala Meadows (Residential Real Estate, Burien, WA)			X	Partnership Income	X																		
- Biltmore Apts LLC (Real Estate)(Assets Below)			X	Partnership Income	X																		
- BlueWater Apts (Residential Real Estate, Everett, WA)			X	Partnership Income	X																		

Use additional sheets if more space is required.

**SCHEDULE A - ASSETS & "UNEARNED INCOME"**

Name: Dino Rossi

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Use additional sheets if more space is required.

**SCHEDULE A – ASSETS & “UNEARNED INCOME”**

Name: **Dino Rossi**

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BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income																	
		BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income																	
SP. IT	ASSET NAME	EF	Current Year												Preceding Year												BLOCK D Amount of Income																
			A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII				
SP IT	Morning Run LLC (Real Estate, (Asset Below))															None																											
	Morning Run (Residential Real Estate, Monroe, WA)																\$1-\$1,000																										
	Barley 10 Apis LLC (Real Estate, (Asset Below))																\$1,001-\$15,000																										
	Barley 10 Apis (Residential Real Estate, Bellingham, WA)																\$15,001-\$50,000																										
	Bampton Court LLC (Real Estate, (Asset Below))																\$50,001-\$100,000																										
	Bampton Court (Residential Real Estate, Bellingham, WA)																\$100,001-\$1,000,000																										
	SP	Morning Run LLC (Real Estate, (Asset Below))															\$1,000,001-\$5,000,000																										
	Morning Run (Residential Real Estate, Monroe, WA)																\$5,000,001-\$25,000,000																										
	Barley 10 Apis LLC (Real Estate, (Asset Below))																\$25,000,001-\$50,000,000																										
	Barley 10 Apis (Residential Real Estate, Bellingham, WA)																Over \$50,000,000																										
	SP	(Real Estate, (Asset Below))															Spouse/DC Asset over \$1,000,000*																										
	Bampton Court (Residential Real Estate, Bellingham, WA)																NONE																										
																	DIVIDENDS																										
																	RENT																										
																	INTEREST																										
																	CAPITAL GAINS																										
																	EXCEPTED/BLIND TRUST																										
																	TAX-DEFERRED																										
																	Other Type of Income (Specify, e.g., Partnership Income or Farm Income)																										
																	None																										
																	\$1-\$200																										
																	\$201-\$1,000																										
																	\$1,001-\$2,500																										
																	\$2,501-\$5,000																										
																	\$5,001-\$15,000																										
																	\$15,001-\$50,000																										
																	\$50,001-\$100,000																										
																	\$100,001-\$1,000,000																										
																	\$1,000,001-\$5,000,000																										
																	Over \$5,000,000																										
																	Spouse/DC Income over \$1,000,000*																										

Use additional sheets if more space is required.



## SCHEDULE D – LIABILITIES

Name: **Dino Rossi**

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities, secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP DC, JR	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
Employee	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE		\$10,001- \$15,000								
	(NONE)				\$15,001- \$50,000								
					\$50,001- \$100,000								
					\$100,001- \$250,000								
					\$250,001- \$500,000								
					\$500,001- \$1,000,000								
					\$1,000,001- \$5,000,000								
					\$5,000,001- \$25,000,000								
					\$25,000,001- \$50,000,000								
					Over \$50,000,000								
					Over \$1,000,000* (Spouse/DC Liability)								

## SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates report positions held in the current calendar year and two previous years.** **First-year candidates and new employees report positions held in the current calendar year and two previous years.**

Position	Name of Organization
Partner	Bella Vita Holdings LLC
Partner	Coast Equity Partners II Holdings
Partner	Coast Equity Partners III Holdings
Partner	Hartford Court Apartments LLC
Partner	Scandialand LLC

Use additional sheets if more space is required.

## SCHEDULE F – AGREEMENTS

Name: Dino Rossi

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
1/9/09	Myself and Coast Equity Partners II	Continued income from real estate investments
9/28/12	Myself and Coast Equity Partners III	Continued income from real estate investments

**SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and **two** prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

<b>Source (Name and City/State)</b>		<b>Brief Description of Duties</b>
Example	Doe Jones & Smith, Hometown, Homestate	Accounting Services  (NONE)

Use additional sheets if more space is required.

**FILER NOTES  
(Optional)**

Name: Dino Rossi

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NOTE NUMBER	NOTES
	<p>Income amounts listed for real estate investments and LLCs are estimates. If necessary, an amendment listing corrected amounts will be filed at a later date.</p>

Use additional sheets if more space is required.